



A British Virgin Islands Company

Date. 14-03-2017

Sefton Resources Progress Update 14 March 2017

1/ The company are pleased to announce that the third and final outstanding court case in the USA, brought by the vexatious former Director John James Ellerton, has been dismissed with prejudice by the courts. The company will now seek legal advice on further punitive damages and compensation against Mr Ellerton.

2/ Sefton are currently in negotiation's regarding a small producing oil asset on the African continent. Circa 100bopd. Due diligence is proceeding.

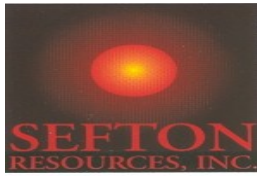
3/ The net cash balance of Sefton Resources has risen to £144,000.

4/ Due to the complexity of Seftons current banking arrangements third party payments cannot be made on invoice from the Forex account. The CEO, Daniel Levi, has agreed to personally pay down outstanding invoices, particularly USA legal fees. Mr Levi will be reimbursed once suitable banking arrangements are in place.

5/ New Directors have been approached and will be on-boarded over the coming months.

6/ A new brand logo reflecting the company's determination to battle in the face of malicious adversity will shortly be incorporated.

The company would like to take this opportunity to once again thank Mr Chambers and Mr Hodges along with our USA legal counsel for their sterling work on behalf of all shareholders regarding the US court case win. Once again, the company reiterates that it will take on and fight to the bitter end those who have attempted to subvert, with lies, the true state of affairs within Sefton Resources. The gloves are off!



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For and on behalf of the Board.

Daniel Levi Chief Executive Officer

Sefton Resources Inc.